

Disclosure Statement Hearing Date and Time: August 30, 2011 at 10:00 a.m. (Prevailing Eastern Time)
Disclosure Statement Objection Deadline Date and Time: August 11, 2011 at 4:00 p.m. (Prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)
: :
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**STATEMENT OF THE ROYAL BANK OF SCOTLAND PLC IN SUPPORT
OF APPROVAL OF DEBTORS' DISCLOSURE STATEMENT FOR
SECOND AMENDED JOINT CHAPTER 11 PLAN**

TO THE HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE:

The Royal Bank of Scotland plc, through its undersigned counsel, hereby files this statement in support (the “Statement”) of this Court’s approval of the Debtors’ Disclosure Statement for Second Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Pursuant to Section 1125 of the Bankruptcy Code (the “Disclosure Statement”) [Docket No. 18205], filed by Lehman Brothers Holdings Inc. and its affiliated debtors (collectively, the “Debtors”) on July 1, 2011 in these chapter 11 cases.

RBS and the Debtors entered into a plan support agreement (“PSA”) pursuant to which RBS agreed to support the Debtors Second Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors (the “Plan”) [Docket No. 18204] because the Plan reflects the compromises reached by the Debtors with RBS and other creditors. Pursuant and subject to the terms and conditions of the PSA, RBS supports approval of the Disclosure Statement and Plan.¹

Dated: New York, New York
August 11, 2011

DEWEY & LEBOEUF LLP

/s/ Irena Goldstein
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¹ RBS reserves all of its rights and remedies under the PSA.